

|                     |                          |
|---------------------|--------------------------|
| <b>Company Name</b> | LUMAX INDUSTRIES LIMITED |
| <b>As on</b>        | 30-Jun-2013              |

### STATEMENT SHOWING SHAREHOLDING PATTERN

| Sr. No     | Category of shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                     | Shares pledged or otherwise encumbered |                 |
|------------|---|------------------------|------------------------|--|--|---------------------|--|-----------------|
|            |   |                        |                        |  | % of shares (A+B) <sup>1</sup>                               | % of shares (A+B+C) | Number of shares                       | % No. of shares |
| <b>(A)</b> | <b>Shareholding of Promoter and Promoter Group</b>                          |                        |                        |  |  |                     |  |                 |
| <b>(1)</b> | <b>Indian</b>   |                        |                        |  |  |                     |  |                 |
| (a)        | Individuals/ Hindu Undivided Family   | 10                     | 24,27,555              | 24,27,555                                    | 25.97  | 25.97               | 0                                      | 0.00            |
| (b)        | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                | 0                                      | 0.00            |
| (c)        | Bodies Corporate  | 4                      | 9,52,711               | 9,52,711                                     | 10.19  | 10.19               | 0                                      | 0.00            |
| (d)        | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                | 0                                      | 0.00            |
| (e)        | Any Other (specify)   |                        |                        |  |  |                     |  |                 |
|            | Any Other Total   | 0                      | 0                      | 0  | 0.00   | 0.00                | 0                                      | 0.00            |
|            | <b>Sub-Total (A)(1)</b>   | <b>14</b>              | <b>33,80,266</b>       | <b>33,80,266</b>                             | <b>36.16</b>   | <b>36.16</b>        | <b>0</b>                               | <b>0.00</b>     |
| <b>(2)</b> | <b>Foreign</b>  |                        |                        |  |  |                     |  |                 |
| (a)        | Individuals (Non- Resident Individuals/ Foreign Individuals)                | 0                      | 0                      | 0  | 0.00   | 0.00                | 0                                      | 0.00            |
| (b)        | Bodies Corporate  | 2                      | 35,05,399              | 33,43,381                                    | 37.50  | 37.50               | 0                                      | 0.00            |
| (c)        | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                | 0                                      | 0.00            |
| (d)        | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                | 0                                      | 0.00            |
| (e)        | Any Other (specify)   |                        |                        |  |  |                     |  |                 |
|            | Any Other Total   | 0                      | 0                      | 0  | 0.00   | 0.00                | 0                                      | 0.00            |
|            | <b>Sub-Total (A)(2)</b>   | <b>2</b>               | <b>35,05,399</b>       | <b>33,43,381</b>                             | <b>37.50</b>   | <b>37.50</b>        | <b>0</b>                               | <b>0.00</b>     |
|            | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>16</b>              | <b>68,85,665</b>       | <b>67,23,647</b>                             | <b>73.66</b>   | <b>73.66</b>        | <b>0</b>                               | <b>0.00</b>     |
| <b>(B)</b> | <b>Public shareholding<sup>3</sup></b>                                      |                        |                        |  |  |                     |  |                 |
| <b>(1)</b> | <b>Institutions</b>   |                        |                        |  |  |                     |  |                 |
| (a)        | Mutual Funds/ UTI   | 3                      | 1,740                  | 0  | 0.02   | 0.02                | 0                                      | 0.00            |
| (b)        | Financial Institutions/ Banks   | 5                      | 400                    | 130  | 0.00   | 0.00                | 0                                      | 0.00            |
| (c)        | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                | 0                                      | 0.00            |
| (d)        | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                | 0                                      | 0.00            |
| (e)        | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                | 0                                      | 0.00            |
| (f)        | Foreign Institutional Investors   | 5                      | 69,384                 | 69,184                                       | 0.74   | 0.74                | 0                                      | 0.00            |
| (g)        | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                | 0                                      | 0.00            |
| (h)        | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                | 0                                      | 0.00            |
| (i)        | Any Other (specify)   |                        |                        |  |  |                     |  |                 |
|            | Any Other Total   | 0                      | 0                      | 0  | 0.00   | 0.00                | 0                                      | 0.00            |

|            |   |        |           |           |        |        |    |      |
|------------|---|--------|-----------|-----------|--------|--------|----|------|
|            | <b>Sub-Total (B)(1)</b>   | 13     | 71,524    | 69,314    | 0.77   | 0.77   | 0  | 0.00 |
| <b>(2)</b> | <b>Non-institutions</b>   |        |           |           |        |        |    |      |
| (a)        | Bodies Corporate  | 170    | 8,84,886  | 8,83,012  | 9.47   | 9.47   | 0  | 0.00 |
| (b)        | Individuals   |        |           |           |        |        |    |      |
| (i)        | Individual shareholders holding nominal share capital up to Rs. 1 lakh                  | 16,768 | 9,90,014  | 6,96,324  | 10.59  | 10.59  | 0  | 0.00 |
| (ii)       | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh           | 13     | 4,36,742  | 4,36,742  | 4.67   | 4.67   | 0  | 0.00 |
| (c)        | Qualified Foreign Investor  | 0      | 0         | 0         | 0.00   | 0.00   | 0  | 0.00 |
| (d)        | Any Other (specify)   |        |           |           |        |        |    |      |
|            | NRI Repatriation  | 1      | 150       | 0         | 0.00   | 0.00   | NA | NA   |
|            | Clearing Member   | 9      | 1,094     | 1,094     | 0.01   | 0.01   | NA | NA   |
|            | Overseas Corporate Bodies   | 1      | 80        | 0         | 0.00   | 0.00   | NA | NA   |
|            | Non Resident Indians  | 34     | 77,577    | 77,487    | 0.83   | 0.83   | NA | NA   |
|            | Any Other Total   | 45     | 78,901    | 78,581    | 0.84   | 0.84   | 0  | 0.00 |
|            | <b>Sub-Total(B)(2)</b>  | 16,996 | 23,90,543 | 20,94,659 | 25.57  | 25.57  | 0  | 0.00 |
|            | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | 17,009 | 24,62,067 | 21,63,973 | 26.34  | 26.34  | 0  | 0.00 |
|            | <b>TOTAL(A)+(B)</b>   | 17,025 | 93,47,732 | 88,87,620 | 100.00 | 100.00 | 0  | 0.00 |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |        |           |           |        |        |    |      |
| <b>C1</b>  | Promoter and Promoter group   | 0      | 0         | 0         |        | 0.00   | 0  | 0.00 |
| <b>C2</b>  | Public  | 0      | 0         | 0         |        | 0.00   | 0  | 0.00 |
|            | <b>Total C=C1+C2</b>  | 0      | 0         | 0         |        | 0.00   | 0  | 0.00 |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | 17,025 | 93,47,732 | 88,87,620 | N.A.   | 100.00 | 0  | 0.00 |